



This document outlines important information for installation process for “Intelligent Third-Party Paper Extraction for Conga Contracts”

Brightleaf TPP Package for Salesforce - Installation Guide

Brightleaf Solutions, Inc.
Version 1.0 – 10/13/2021



Brightleaf TPP Package Installations

For Conga/SF (CFS/C1)

Version 1.0

Last updated October 2021



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GETTING STARTED

This guide is designed to make the installation process as easy and efficient as possible.

REQUIREMENTS

- You must be a Salesforce System Administrator to install Brightleaf TPP package for Salesforce
- Below mentioned pre-requisite installed packages must be enabled for your org

1. Pre-requisite Installed Packages

Below is the list of packages which must be installed for the Brightleaf TPP package to work.

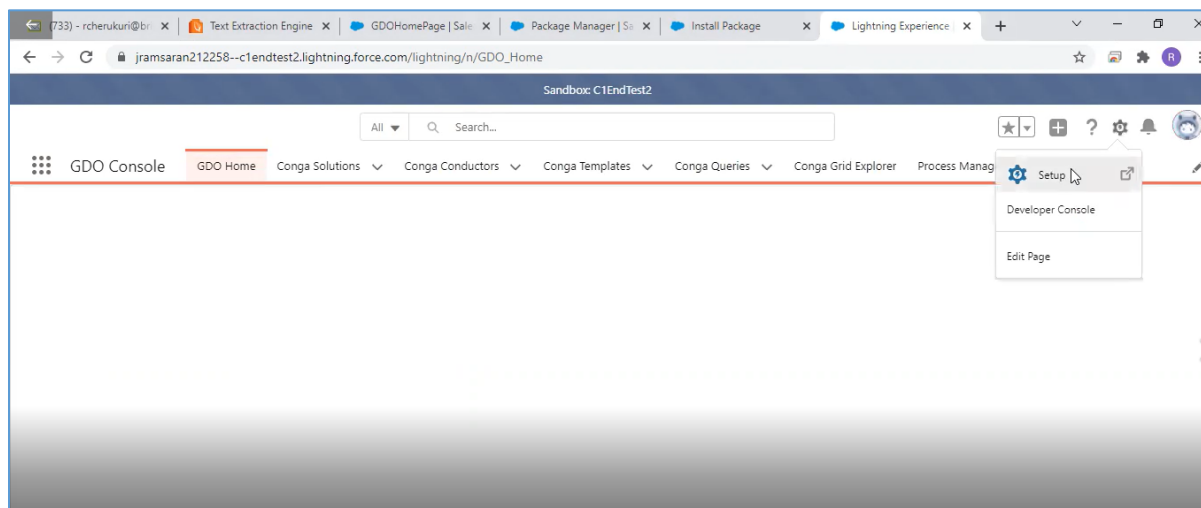
- Conga contract life cycle Management: 12.630
- Conga Base Library: 2.203

Login to your Org and check above packages are installed or not. To check this, follow the steps given below:

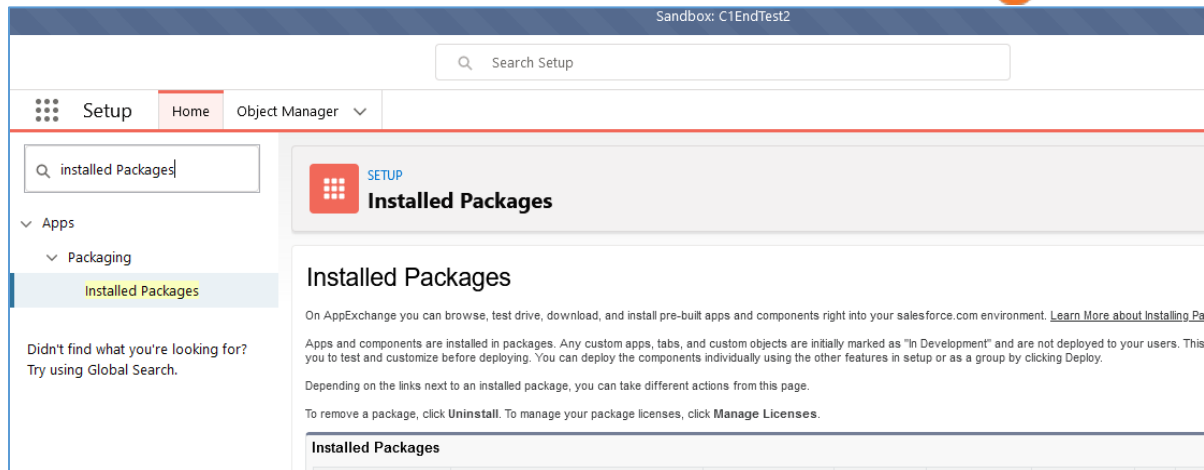
Steps:

Check the above-mentioned packages are available in the Org or not.

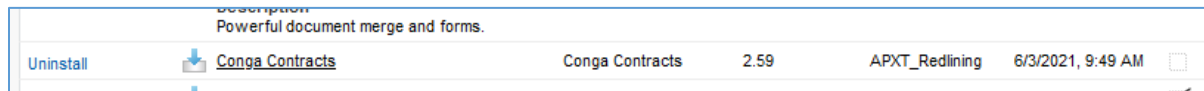
1.1 Click on the Gear icon on the top right side, go to Set up



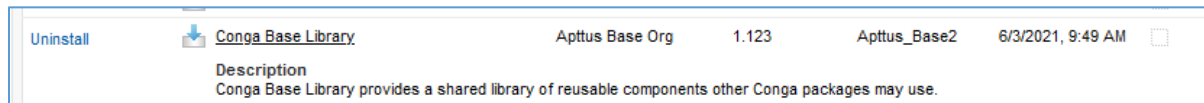
1.2 In Quick Find box, type “Installed Packages”. Click on “Installed Packages” from the below list. The list of installed packages will appear in the right pane.



1.3 In the list, look for “Conga Contracts”, this package should be available in the installed packages.



1.4 Similarly, in the list look for “”. This package should be available in the installed packages.



Note: For the documentation purpose, screenshots provided in this document throughout are shown for the **Sandbox Org**. This will vary for the **Production Org**.

2. Setup/Install Brightleaf TPP Package

The Brightleaf TPP package can be installed either in any Production or Sandbox Org.

Use the below URL for the Brightleaf Package installation for Conga/SF (CFS/C1) Managed Package in the **Production Org**.

- <https://login.salesforce.com/packaging/installPackage.apexp?p0=04t5g000000y2C4>

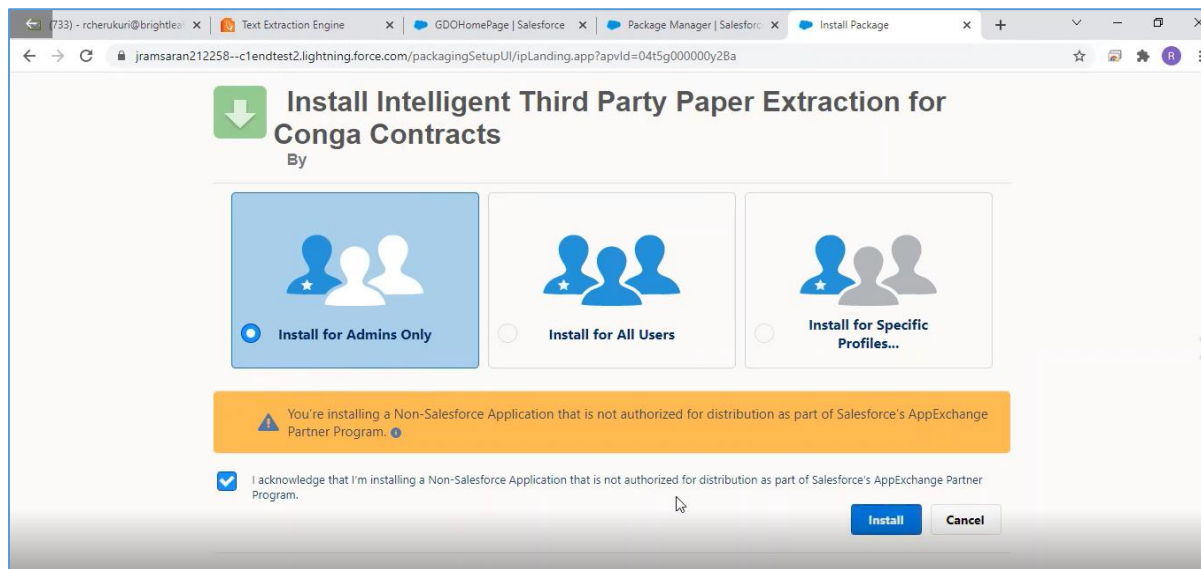
Use the below URL for the Brightleaf Package installation for Conga/SF (CFS/C1) Managed Package in the **Sandbox Org**.

- <https://test.salesforce.com/packaging/installPackage.apexp?p0=04t5g000000y2C4>

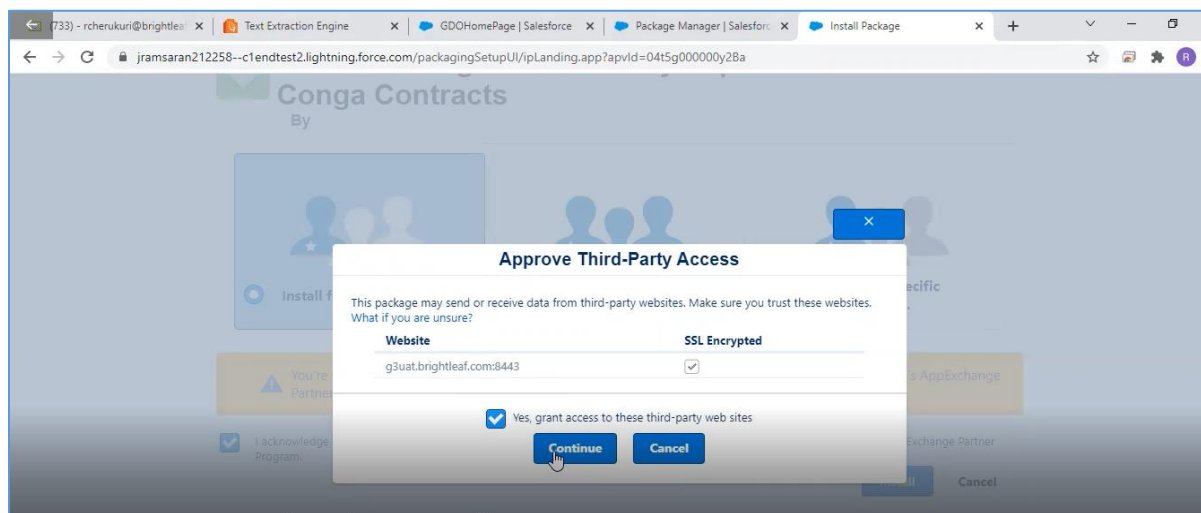
Note: The installation process will be performed using the main user credentials having the System Administrator profile and not of the Integration User.

Steps:

- 2.1 Copy/paste the Conga/SF (CFS/C1) Managed Package link in browser. Hit enter.
- 2.2 It will ask for the login credentials
- 2.3 Enter the login credentials and user will be logged in and redirected to the installation page. The user will be one of the main user with System Administrator role
- 2.4 Select "Install for Admin only" option on installation page
- 2.5 Click the checkbox of Acknowledgement
- 2.6 Click on Install button



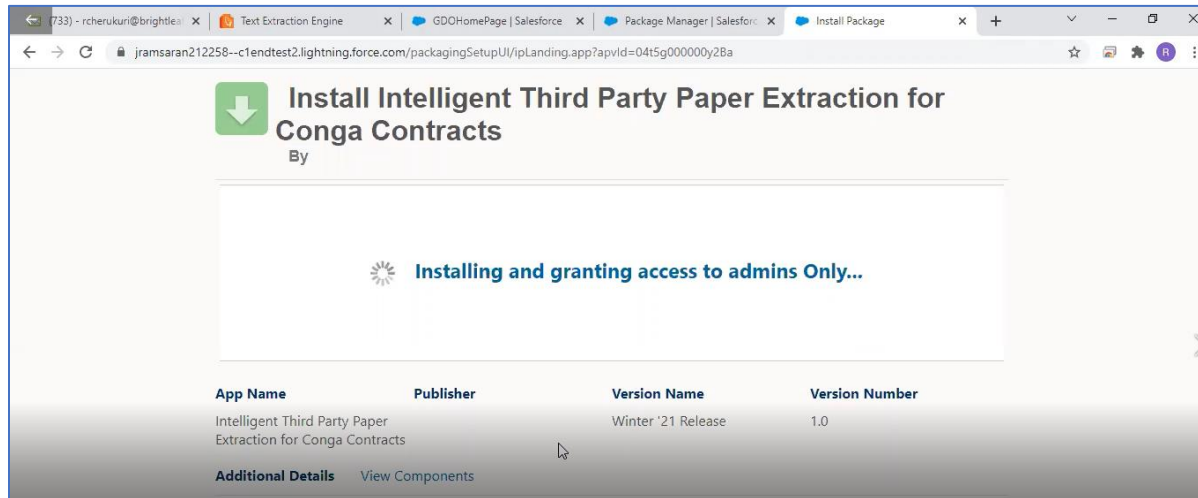
- 2.7 A popup will appear for the approval of Third Party Access



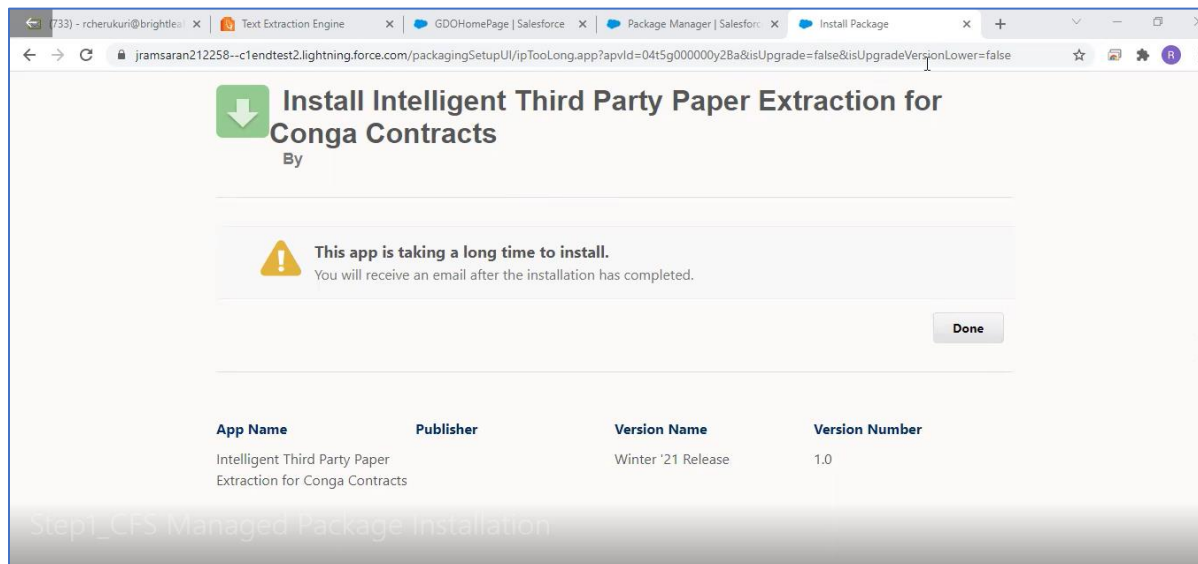
- 2.8 Click the checkbox "Yes, grant access to these third-party web sites"

2.9 Click on Continue button

2.10 Package Installing process will start



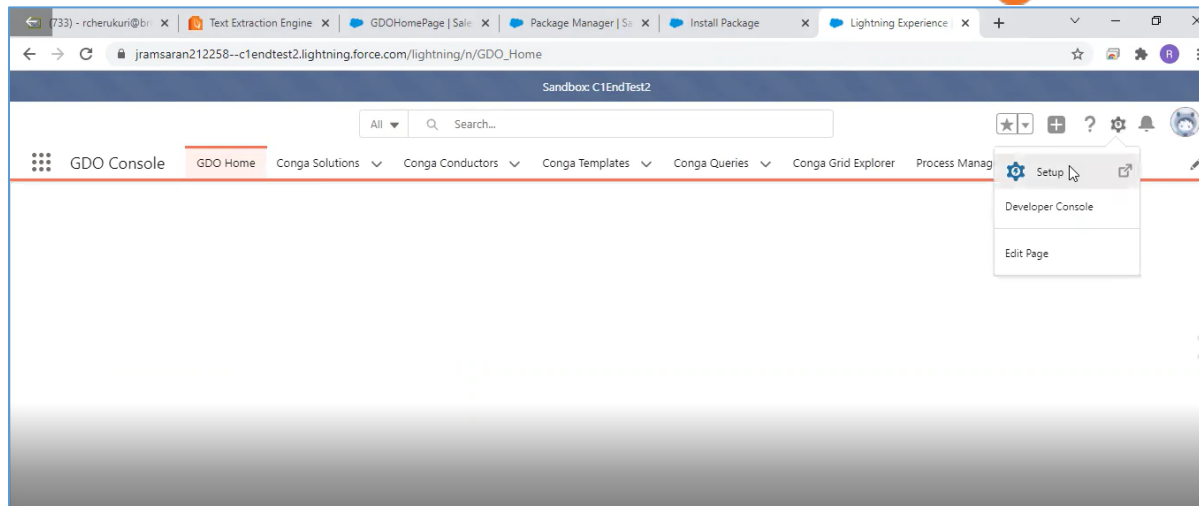
2.11 Once the package is installed, the installation confirmation appears.



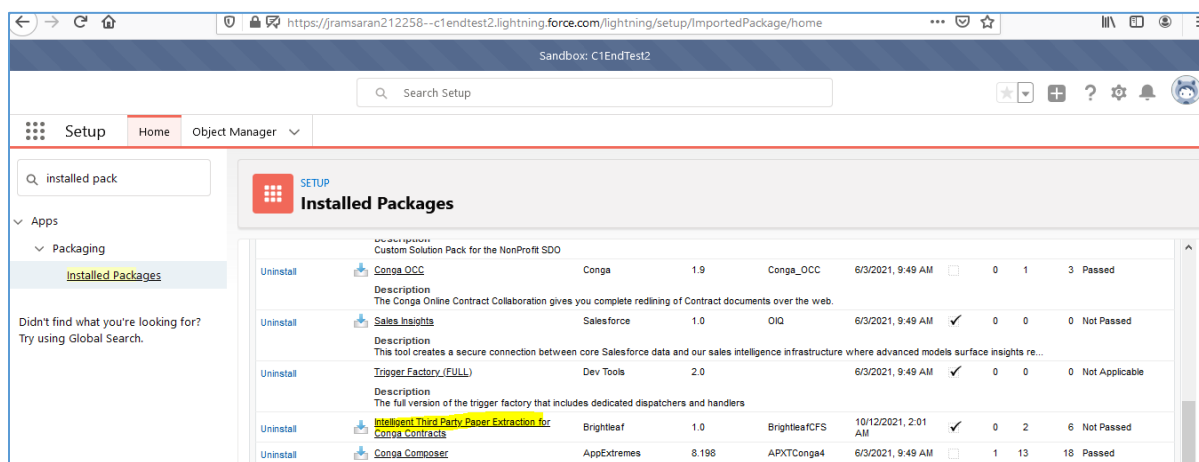
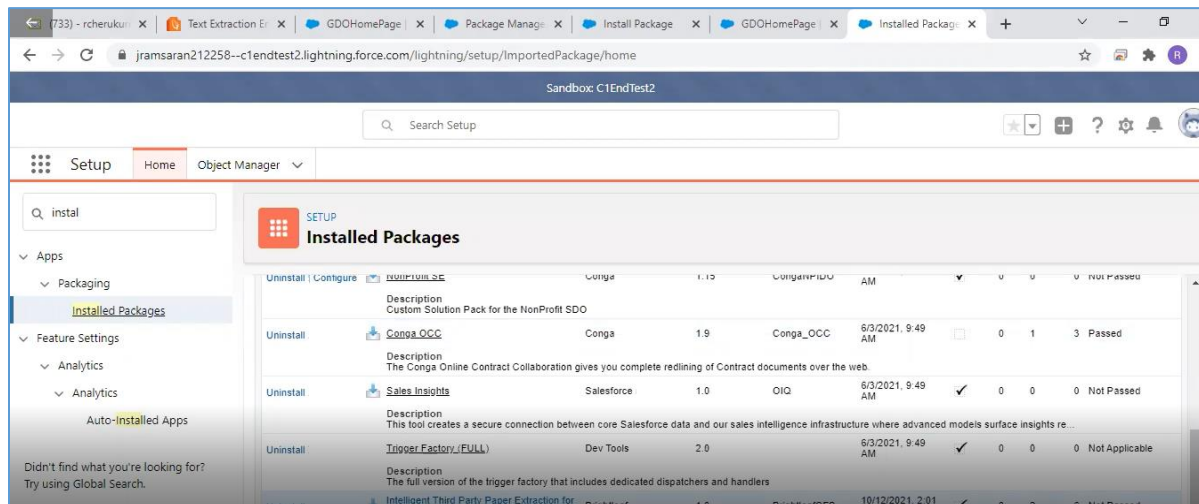
2.12 Click on Done.

2.13 Post Installation, go to installed packages and check "Intelligent Third Party Paper Extraction for Conga Contracts" appear in the list.

2.14 For this, Click on Gear icon on the top right side. Go to Setup.



2.15 In “Quick Find” box, type “Installed Packages”



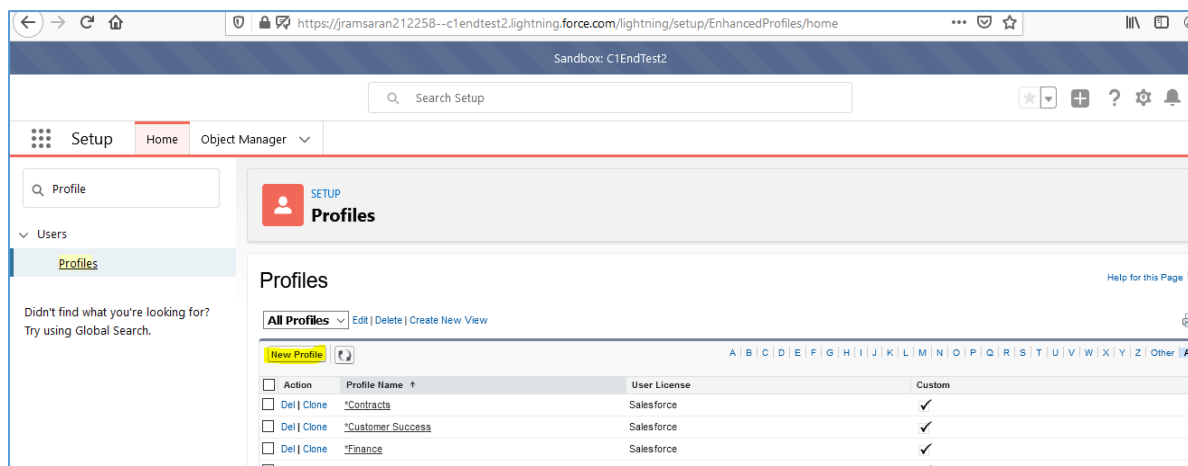
3. Profile & Integration User Creation

Create an Integration user and share the credentials to Brightleaf team.

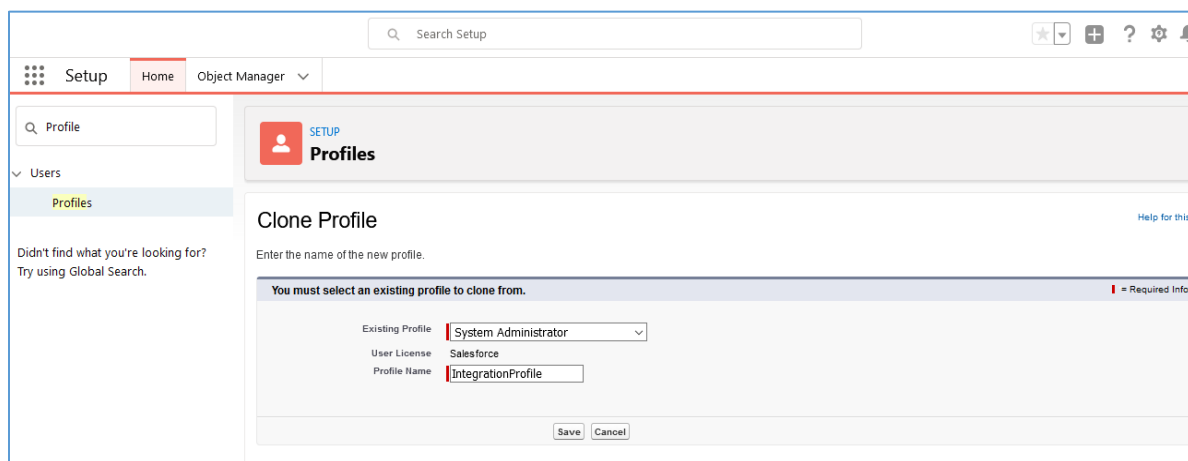
Steps:

To create an Integration User, first need to create an Integration Profile and assign the created Integration Profile to the User

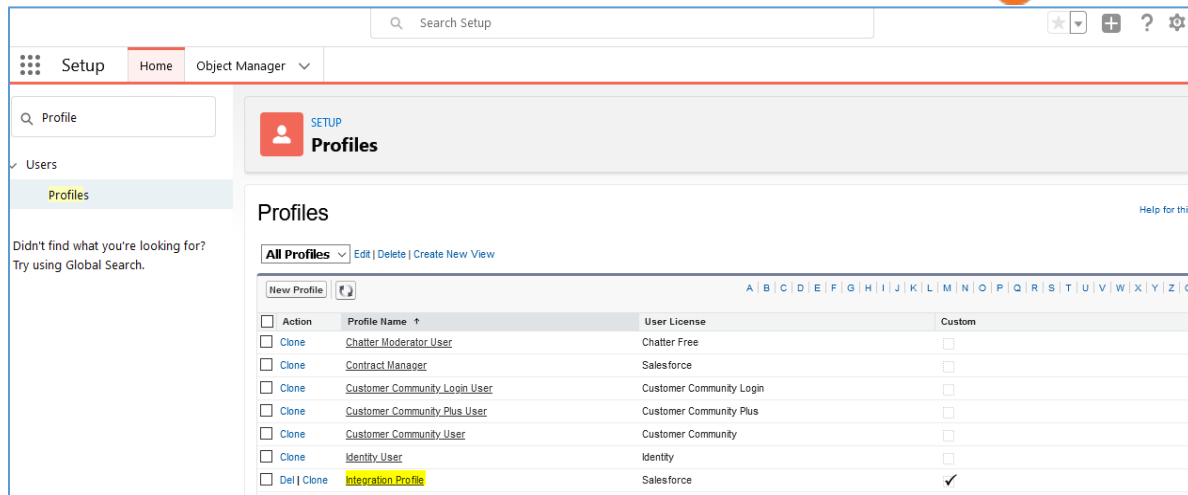
- 3.1 Click on Gear icon. Go to Set up
- 3.2 In the Quick Find, type “Profiles”
- 3.3 From the list below, click on Profiles in the left pane
- 3.4 Click on ‘New Profile’ button on the right pane



- 3.5 Select “System Administrator” for Existing Profile and give profile name as “IntegrationProfile”



- 3.6 Click on Save
- 3.7 The created profile will be shown in the list



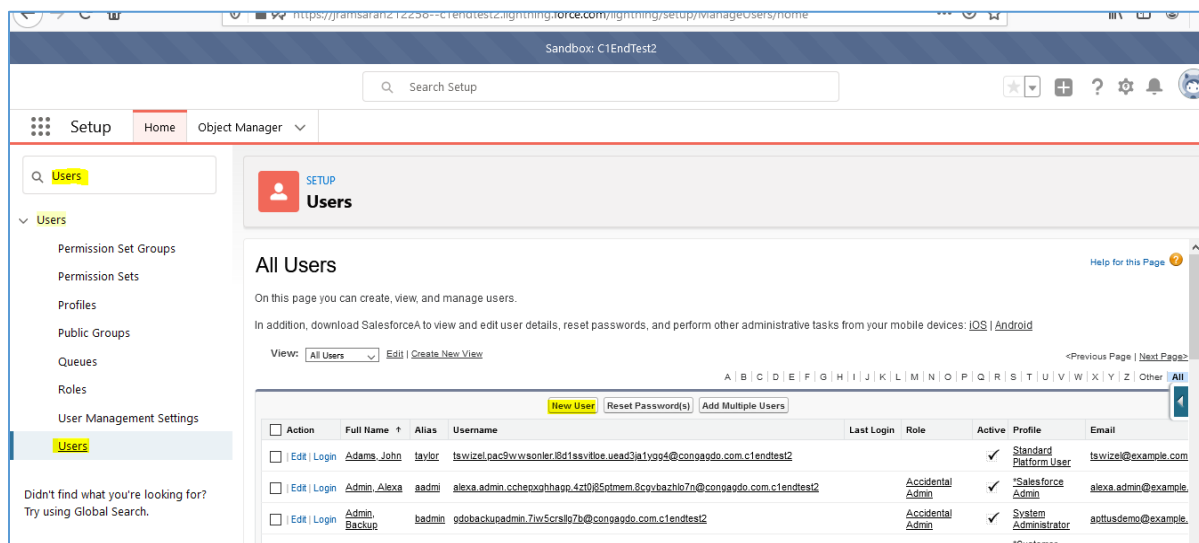
3.8 Create a User and assign the created 'Integration Profile' to it

3.8.1 Click on Gear icon. Go to Set up

3.8.2 In the Quick Find, type "Users"

3.8.3 From the list below, click on Users in the left pane

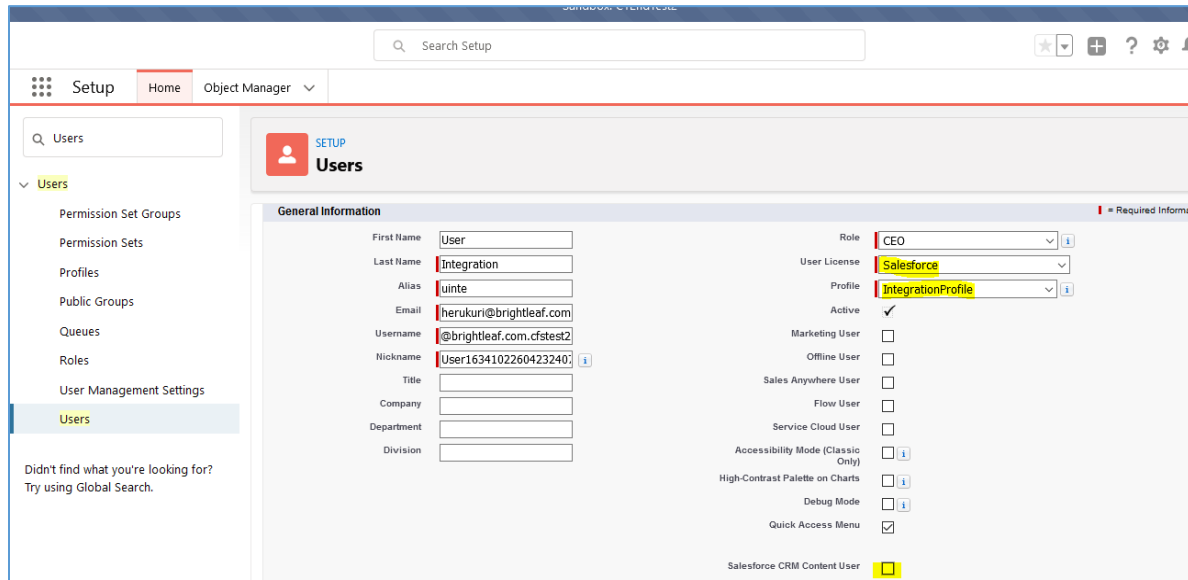
3.8.4 Click on 'New User' button on the right pane



3.8.5 A form will appear and fill the following details as an example:

- First Name: User
- Last Name: Integration
- Email: rcherukuri@brightleaf.com [change to your email address]
- Username: rcherukuri@brightleaf.com.cfstest2 [change as per your req.]
- Role: CEO [change as per your req.]

- User License: Salesforce
- Profile: IntegrationProfile
- Salesforce CRM Content User: uncheck the checkbox



3.8.6 Click on Save

3.8.7 The Integration User will be shown in the list of Users

SETUP Users							
<input type="checkbox"/>	Edit Login	Edwards, Martin	medwa	martin.edwards.tgcxn3isefpz.yhxowfgjxkb.uivlfg36vsiu@conqagdo.com.c1endtest2		Sales Representative	✓ *Sales
<input type="checkbox"/>	Edit Login	Evans, Earl	eevan	earl.evans.y18voedh5jhe.jy5g8potaweb.rxu4jnejtheu@conqagdo.com.c1endtest2		Sales Representative	✓ *Sales
<input type="checkbox"/>	Edit Login	Finance, Phyllis	pfin	phyllis.finance.osgvsdorgonr.xf8vi@phnxfid.gu791a9te1gc@conqagdo.com.c1endtest2		Finance Manager	✓ *Finance
<input type="checkbox"/>	Edit Login	GDO Support, User	uGDOs	gdosupport.g3cneqwieir@conqagdo.com.c1endtest2		Accidental Admin	✓ System Administrator
<input type="checkbox"/>	Edit Login	Gonzales, Harold	hgonz	harold.gonzales.9mlkcgpk4o.egpyzek5ztfp.3vp550sp71ex@conqagdo.com.c1endtest2		Sales Representative	✓ *Sales
<input type="checkbox"/>	Edit Login	Griffin, Sharon	sgrif	sharon.griffin.r7klg76boxfn.3v11pknvuir.isbnnkvtaee@conqagdo.com.c1endtest2		Sales Representative	✓ *Sales
<input type="checkbox"/>	Edit Login	Integration, User	uinte	smokalkar0594@brightleaf.com.cfs.c1endtest2	10/1/2021, 2:26 AM	Accidental Admin	✓ Integration Profile
<input type="checkbox"/>	Edit Login	Integration, User	uinte	rcherukuri@brightleaf.com.cfstest2	10/12/2021, 2:48 AM	CEO	✓ IntegrationProfile

4. Assign Permission to users

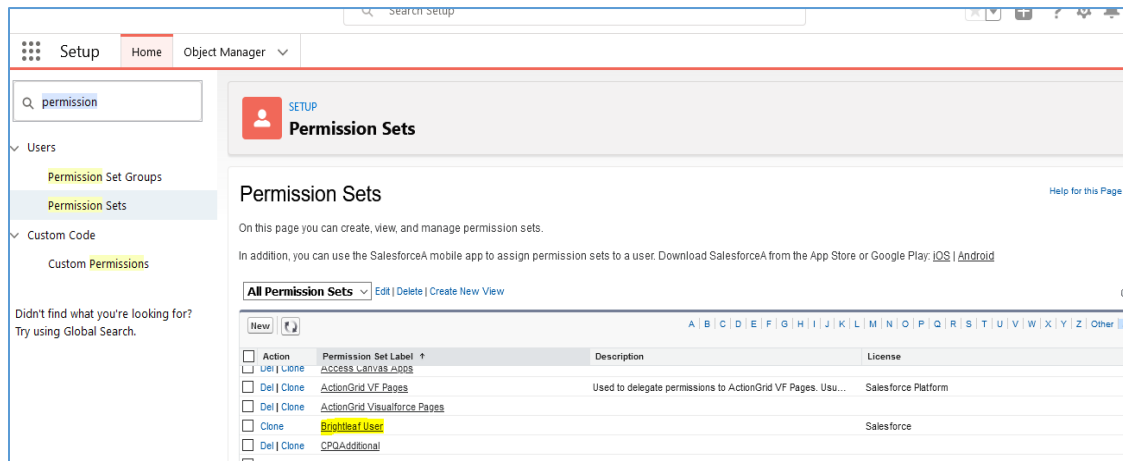
4.1 Assign 'Brightleaf User' permission set

Assign 'Brightleaf User' permission set to the main user (with which user logged in having System Administrator role) and the Integration User

Steps:

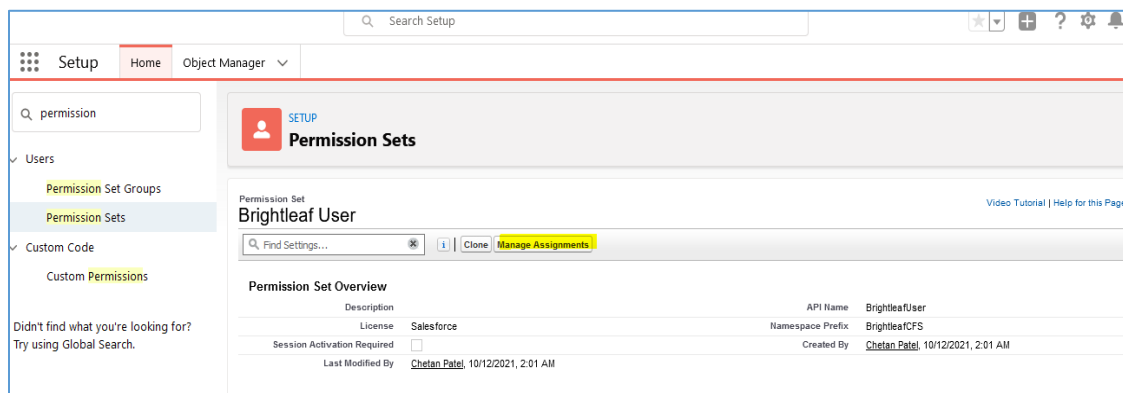
4.1.1 Click on the Gear icon, go to Set up

4.1.2 In Quick Find box, type “permission”. From the list below, click on “Permission Sets”. The list of permissions will be shown in right pane



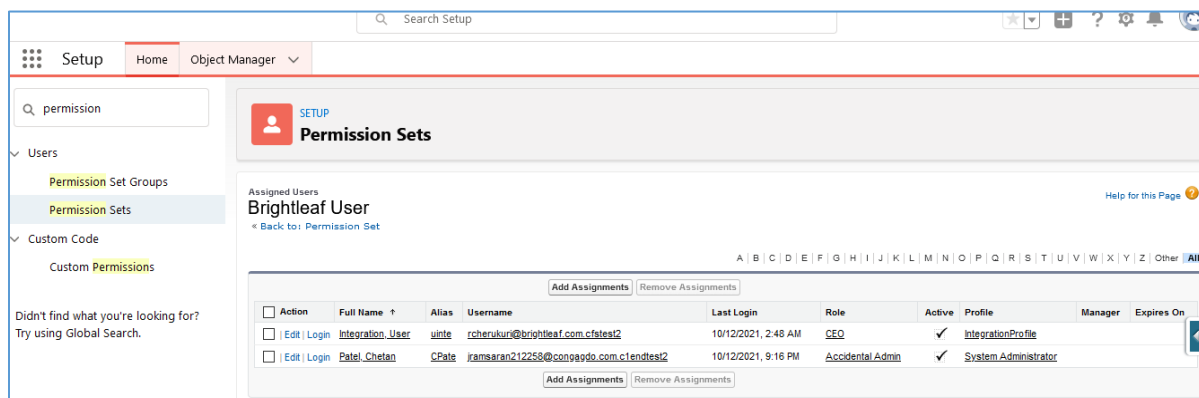
The screenshot shows the Salesforce Setup interface. In the left sidebar, the 'Permission Sets' link is highlighted under the 'Users' section. The main content area displays the 'Permission Sets' page. At the top, there's a search bar with 'permission' entered. Below it, a list of permission sets is shown, including 'Access LAMBDA Apps', 'ActionGrid VF Pages', 'ActionGrid Visualforce Pages', 'Brightleaf User', and 'CPQAdditional'. The 'Brightleaf User' permission set is highlighted.

4.1.3 Click on “Brightleaf User” permission



The screenshot shows the 'Brightleaf User' permission set details page. The 'Manage Assignments' button is highlighted. Below the button, the 'Permission Set Overview' section displays details about the permission set, including its description, license, API name, namespace prefix, session activation required status, and last modified by.

4.1.4 Click on “Manage Assignments” button



The screenshot shows the 'Assigned Users' page for the 'Brightleaf User' permission set. It displays a table of users assigned to this permission set. The table includes columns for Action, Full Name, Alias, Username, Last Login, Role, Active status, Profile, Manager, and Expires On. Two users are listed: 'Integration User' and 'Pate, Chetan'.

Action	Full Name	Alias	Username	Last Login	Role	Active	Profile	Manager	Expires On
Edit Login	Integration User	uinte	rchervikur@brightleaf.com.cfstest2	10/12/2021, 2:48 AM	CEO	✓	IntegrationProfile		
Edit Login	Pate, Chetan	CPate	ramsaran212258@con989do.com.c1endtest2	10/12/2021, 9:16 PM	Accidental Admin	✓	System Administrator		

4.1.5 Select the Main User (user having System Administrator profile) and Integration User

4.1.6 Click on ‘Add Assignment’ button

4.1.7 Click on Done

The above steps will set 'Brightleaf User' to the main user having system administrator profile and the Integration User.

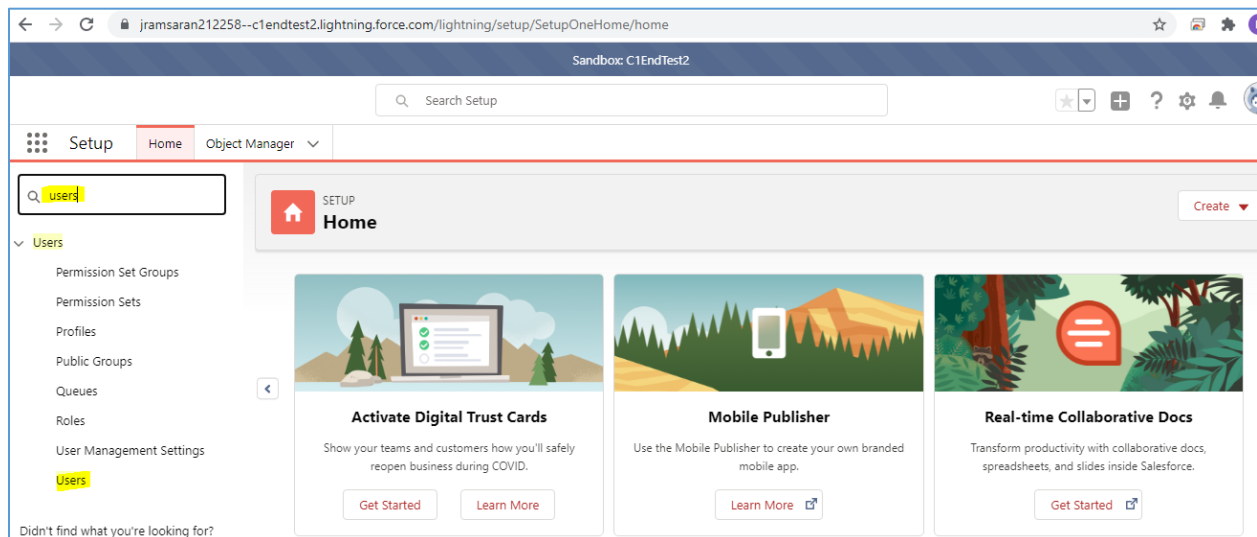
4.2 Assign 'IP range'

Usually every Org (either the Production or the Sandbox Org) will have its own IP range of addresses depending on the Client Org configuration. If none of the IP ranges are available in the Org, then follow below steps to add the IP ranges to the Integration User Profile.

Steps:

4.2.1 Click on the Gear icon on the top right side. Go to Set up

4.2.2 In Quick Find text field, type "Users". From the list, look for "Users"




4.2.3 Click on "Users"

4.2.4 From the list of Users, click on the User created with Integration Profile

<input type="checkbox"/>	Edit Login	Integration User	uinte	smokalkar0594@brightleaf.com cfs.c1endtest2	10/1/2021, 2:26 AM	Accidental Admin	<input checked="" type="checkbox"/>
<input type="checkbox"/>	Edit Login	Integration User	uinte	rcherukuri@brightleaf.com cfs.c1endtest2	10/14/2021, 5:52 PM	CEO	<input checked="" type="checkbox"/>

4.2.5 Click on the User Name

4.2.6 Go to Profile section of that particular user. Click on Profile Name


Users

User Integration

[Permission Set Assignments](#) | [Permission Set Assignments: Activation Required](#) | [Permission Set Group Assignments](#) | [Permission Set License Assignments](#) | [Lightning Data Purchase Assignments](#) | [Personal Groups](#) | [Public Group Membership](#) | [Queue Membership](#) | [Teams](#) | [Default Account Teams](#) | [Managers in the Role Hierarchy](#) | [OAuth Connected Apps](#) | [Third-Party Account Links](#) | [Installed Mobile Apps](#) | [Authentication Settings for External Systems](#) | [Login History](#) | [User Provisioning Accounts](#)

User Detail


[Edit](#) | [Sharing](#) | [Reset Password](#) | [Login](#) | [Profile](#)

Name	User Integration	Role	CEO
Alias	uirt	User License	Salesforce
Email	richenkur@brightleaf.com	Profile	Integration Profile
Username	richenkur@brightleaf.com.cfatest2	Active	<input checked="" type="checkbox"/>
Nickname	Ranjita Integration Profile	Marketing User	<input type="checkbox"/>
Title		Offline User	<input type="checkbox"/>
Company		Sales Anywhere User	<input type="checkbox"/>
Department		Flow User	<input type="checkbox"/>
Division		Service Cloud User	<input type="checkbox"/>
Address		Mobile Push Registrations	View
Time Zone	(GMT-07:00) Pacific Daylight Time (America/Los_Angeles)	Accessibility Mode (Classic Only)	<input type="checkbox"/> 1
Locale	English (United States)	Debug Mode	<input type="checkbox"/> 1
Language	English	High-Contrast Palette on Charts	<input type="checkbox"/> 1
Delegated Approver		Send Apex Warning Emails	<input type="checkbox"/>

4.2.7 Navigate down and look for 'Login IP Ranges' under System. Click on the it

Sandbox: C1EndTest2

Manager


Profiles

Permissions to execute Flows

[Custom Permissions](#)
 Permissions to access custom processes and apps

[Custom Metadata Types](#)
 Permissions to access custom metadata types

[Custom Setting Definitions](#)
 Permissions to access custom settings

System

[System Permissions](#)
 Permissions to perform actions that apply across apps, such as "Modify All Data"

[Login Hours](#)
 Settings that control when users can log in

[Login IP Ranges](#)
 Settings that control the IP addresses from which users can log in

4.2.8 If there are no list of IP ranges, then add it as per client requirement.

Profile
IntegrationProfile

Find Settings... ⌕ i Clone Delete Edit Properties

[Profile Overview](#) > **Login IP Ranges** ▼

Login IP Ranges Add IP Ranges

Action	IP Start Address	IP End Address
Edit Delete	0.0.0.0	255.255.255.255

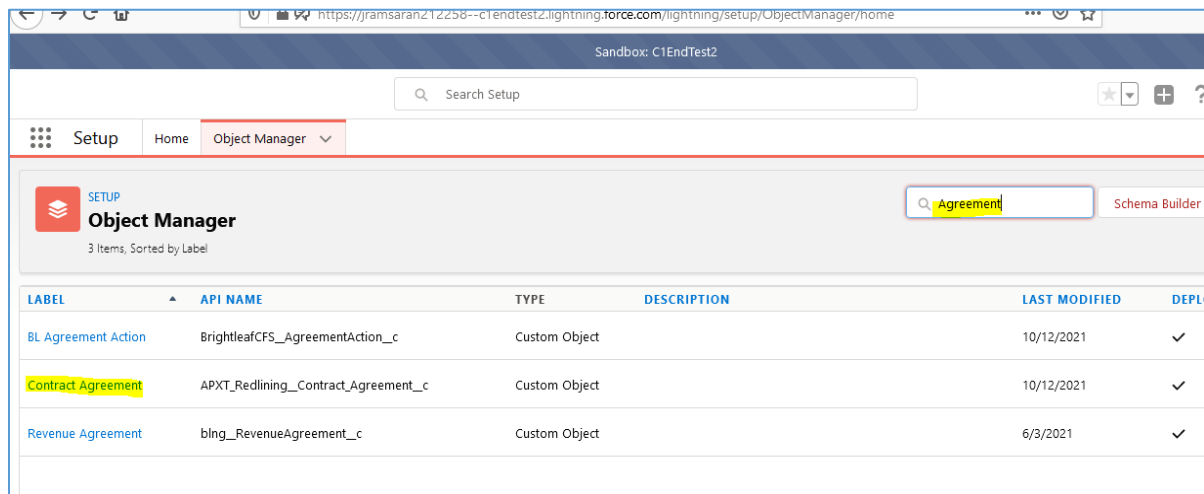
5. Import Status & Related List Configuration on Agreement layout

After package installation, add the below field on the Agreement layout.

- Brightleaf Import status

Steps:

- Click on the Gear icon on the top right side. Go to Set up.
- Click on Object Manager tab
- In Quick Find text field, type “Agreement”. From the list, look for “Contract Agreement”



Sandbox: C1EndTest2

Search Setup

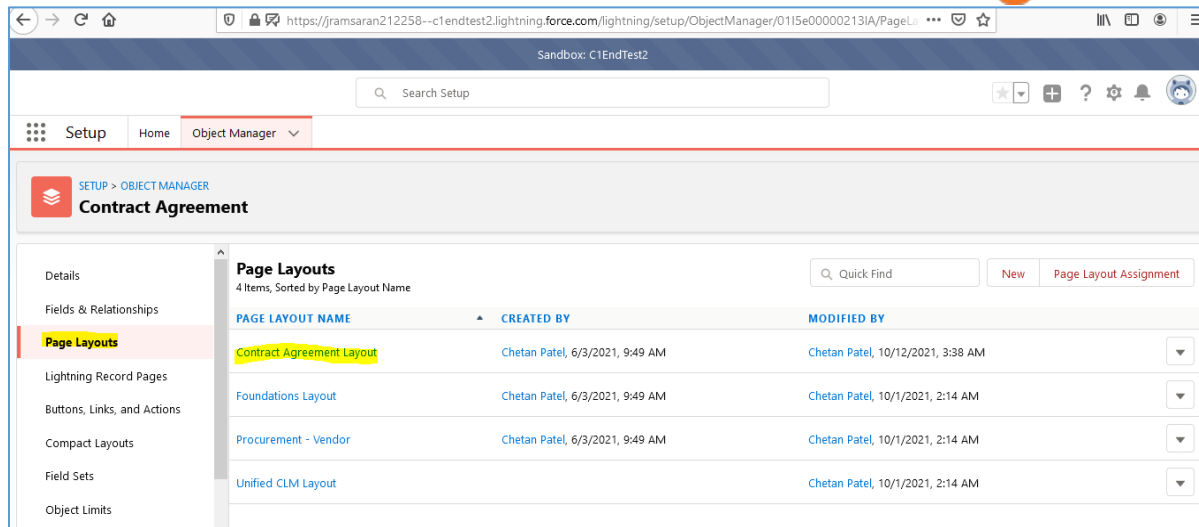
Setup Home **Object Manager** ▼

Object Manager
3 Items, Sorted by Label

Quick Find: Schema Builder

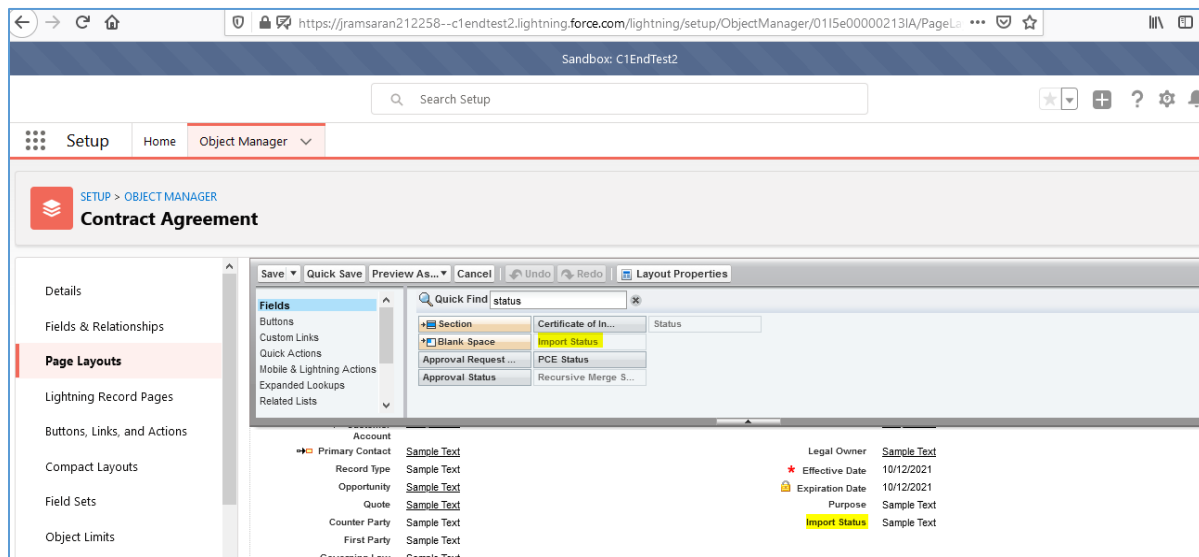
LABEL	API NAME	TYPE	DESCRIPTION	LAST MODIFIED	DELETED
BL Agreement Action	BrightleafCFS_AgreementAction_c	Custom Object		10/12/2021	✓
Contract Agreement	APXT_Redlining_Contract_Agreement_c	Custom Object		10/12/2021	✓
Revenue Agreement	blng_RevenueAgreement_c	Custom Object		6/3/2021	✓

- Click on “Contract Agreement”
- Click on “Page Layouts” from Left pane
- Click on “Contract Agreement Layout” from the Right pane



5.7 In the Quick Find box, type Status

5.8 Drag and Drop the Import Status field in the list of fields

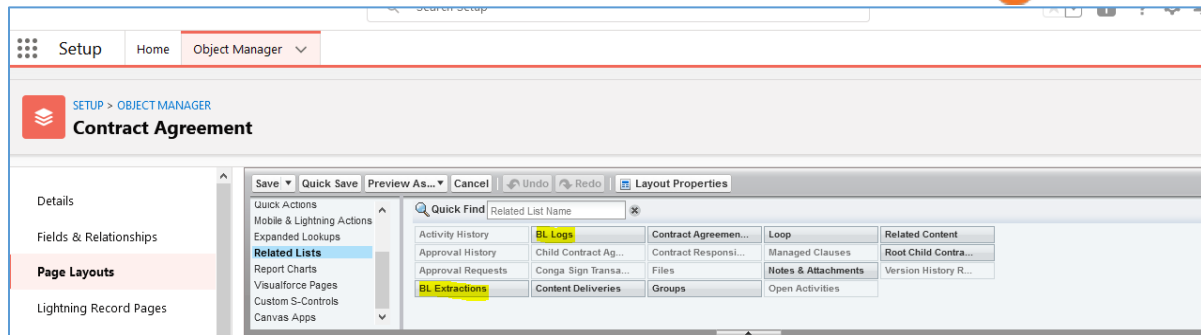


After Import Status is configured, next step is to add the related list tabs, add the below tabs on the Agreement layout.

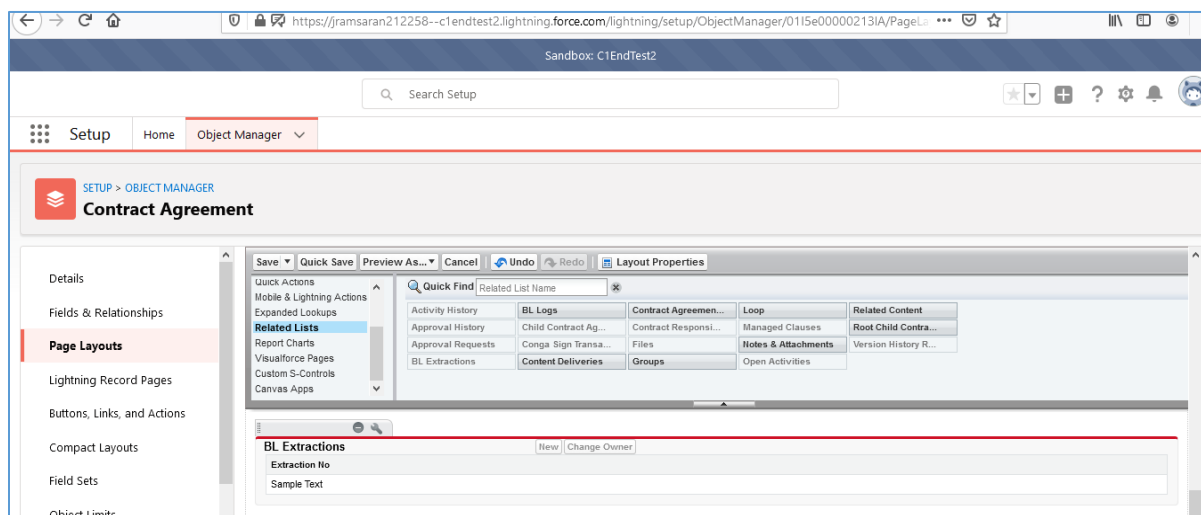
- BL Logs
- BL Extraction

Steps:

5.10 In the “Contract Agreement Layout”, from the Fields list box, click on Related Fields List. The list of fields will be shown. In the available list, “BL Logs” and “BL Extraction” are present.



5.11 Select “BL Extractions” and drag and drop it on the page wherever would like to appear



5.12 Similar way, select “BL Logs” and drag and drop it on the page wherever would like to appear

5.13 Click on Save

6. BL AgreementActions component on the Agreement page

Add the BL AgreementActions lightning component on the Agreement lightning page

Steps:

6.1 In the Object Manager Tab, click on “Lightning Record Pages” from the left.

6.2 Click on MSA

Sandbox: C1EndTest2

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Contract Agreement

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Lightning Record Pages
8 Items, Sorted by Label

New View Page Assignments

LABEL	ORG DEFAULT	APP DEFAULT	OTHER ASSIGNMENTS	MODIFIED BY
CLM Initiator Unified CLM Page			Desktop (616), Phone (168)	Chetan Patel, 6/3/2021, 9:49 AM
Contract Agreement Record Page	Desktop	Desktop (1)		Chetan Patel, 6/3/2021, 9:49 AM
Contract Agreement Record Page				Chetan Patel, 6/3/2021, 9:49 AM
Contract Agreement Record Page				Chetan Patel, 6/3/2021, 9:49 AM
Contract Agreement Record Page	Desktop, Phone			Chetan Patel, 10/12/2021, 4:06 AM
MSA			Desktop (2)	Chetan Patel, 10/12/2021, 3:48 AM

6.3 Click on Edit

Sandbox: C1EndTest2

Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER

Contract Agreement

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Lightning Page
MSA

Lightning Page Detail

Information

Name MSA Label MSA

Description

Assignments By App

No Assignments to display

6.4 From the left pane of “Page Builder” layout, in the search box type “BL Agreement Actions”. The option button will appear below. Drag and drop the “BL Agreement Actions” button on the right pane.

Lightning App Builder

Pages MSA

Desktop Shrink To View

Analyze Activation... Save

Components

Fields

BL Agreement

Standard (0)

Custom (0)

Custom - Managed (1)

BL Agreement Actions

Contract Agreement CON-000147

Customer Account Test Status Draft Effective Date 10/12/2021 Legal Entity Legal Owner Type Label

Related Details

Contract Agreement Name Status Draft

Customer Account Test Owner Chetan Patel Legal Owner

Primary Contact Legal Owner

Record Type MSA Effective Date 10/12/2021

Expiration Date 10/11/2021 Purpose Purpose

Counter Party Counter Status

Record Party

Document Label

Custom Agreement Actions

Page

* Label MSA

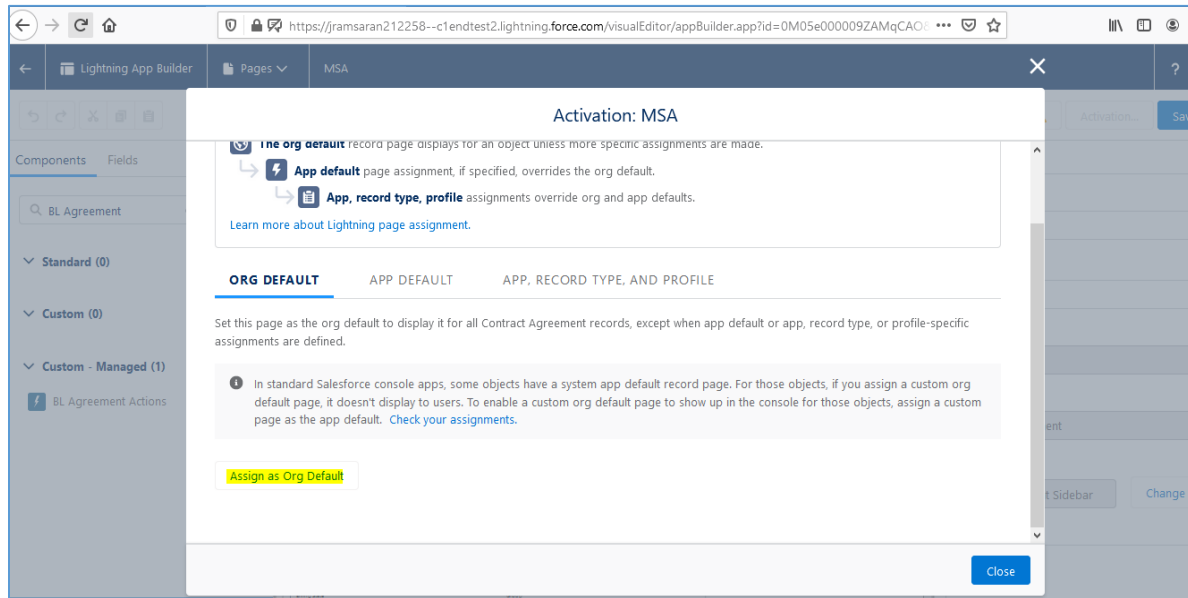
* Developer Name MSA

* Page Type Record Page

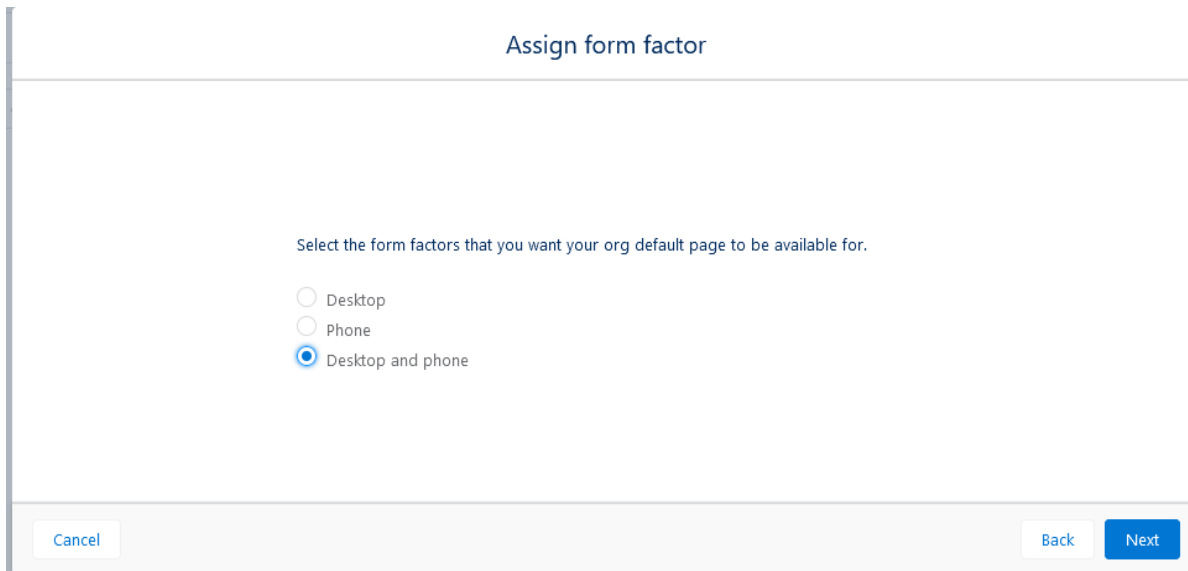
Object Contract Agreement

Template

- 6.5 Click on Save
- 6.6 Click on Activation button
- 6.7 A popup will appear. In that popup, click on “Assign as Org Default”



- 6.8 Click on “Desktop and Phone”

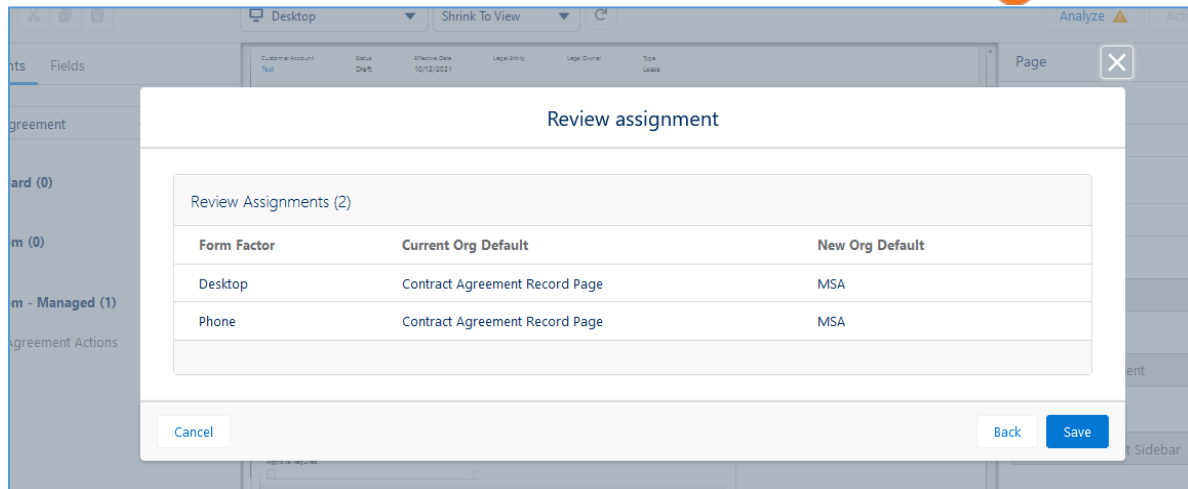


The screenshot shows a dialog box titled "Assign form factor". The main heading is "Assign form factor". Below this is a section titled "Select the form factors that you want your org default page to be available for." with three radio button options:

- ☐ Desktop
- ☐ Phone
- ☒ Desktop and phone

At the bottom of the dialog are three buttons: **Cancel**, **Back**, and **Next**.

- 6.9 Click on Next



Form Factor	Current Org Default	New Org Default
Desktop	Contract Agreement Record Page	MSA
Phone	Contract Agreement Record Page	MSA

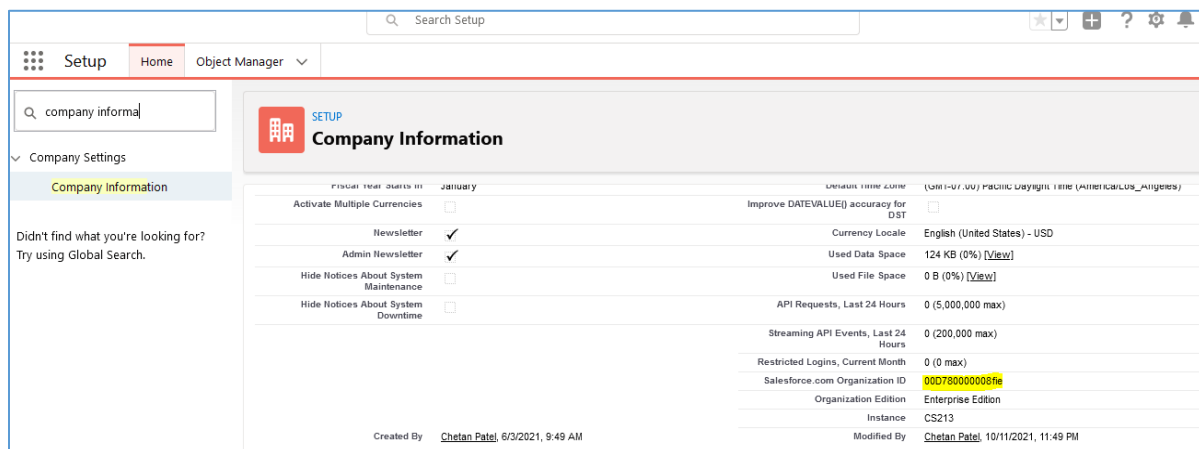
- 6.10 Click on Save
- 6.11 Click on Activation
- 6.12 Click on Back button on the left side
- 6.13 Custom Agreement Action button (conditional Import/Review) will appear on the Agreement Details page when any Agreement record is created

7. Organization Id on Company Information page.

Capture the organization Id from the Company Information page

Steps:

- 7.1 Click on the Gear icon, go to Set up
- 7.2 In Quick Find box, type “Company Information”. Look for field “Salesforce.com Organization Id”. Copy the Org Id. The Org Id is shown in below screenshot.



Company Information

First Year Starts In	January	Default Time Zone	(GMT-07:00) Pacific Daylight Time (America/Los_Angeles)
Activate Multiple Currencies	<input type="checkbox"/>	Improve DATEVALUE() accuracy for DST	<input type="checkbox"/>
Newsletter	<input checked="" type="checkbox"/>	Currency Locale	English (United States) - USD
Admin Newsletter	<input checked="" type="checkbox"/>	Used Data Space	124 KB (0%) View
Hide Notices About System Maintenance	<input type="checkbox"/>	Used File Space	0 B (0%) View
Hide Notices About System Downtime	<input type="checkbox"/>	API Requests, Last 24 Hours	0 (5,000,000 max)
		Streaming API Events, Last 24 Hours	0 (200,000 max)
		Restricted Logins, Current Month	0 (0 max)
		Salesforce.com Organization ID	00D7800000008f6
		Organization Edition	Enterprise Edition
		Instance	CS213
Created By	Chetan Patel, 6/3/2021, 9:49 AM	Modified By	Chetan Patel, 10/11/2021, 11:49 PM

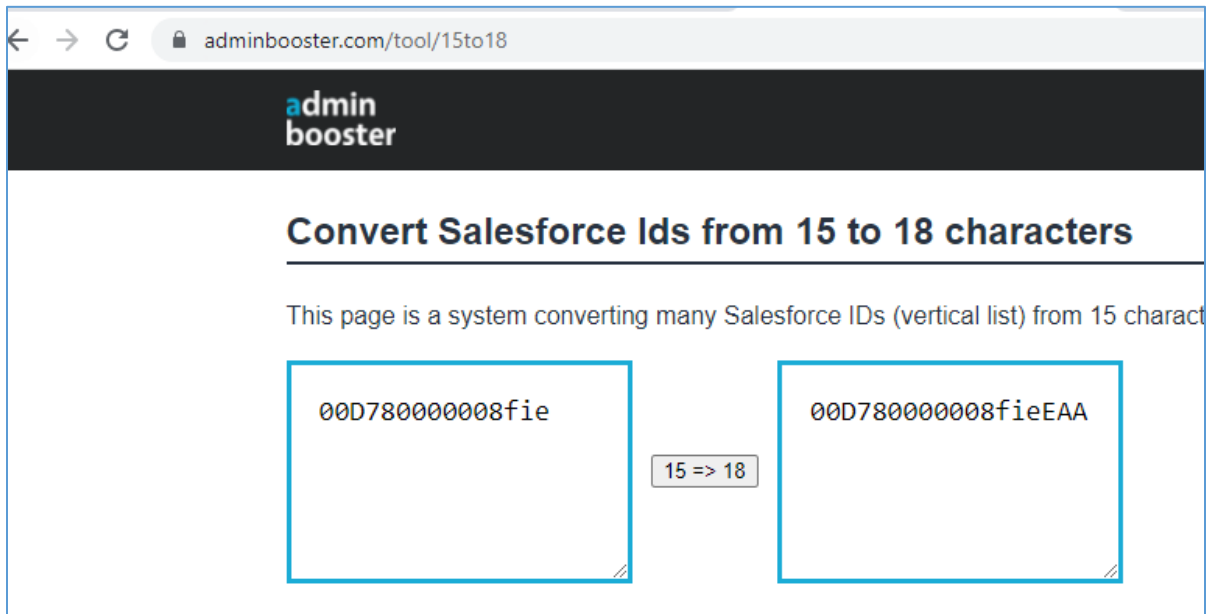
8. Convert 15 Digit SF Id to 18 Digit SF Id

All SF Org Ids are of 15 digits. The 15-digit Org Id is to convert to 18-digit Id

8.1 Use below link for converting 15-digit Org Id to 18 digits

<https://www.adminbooster.com/tool/15to18>

8.2 Copy the 15-digit Org left side and click on “15 => 18” button. The 18-digit Org Id will appear at right side.



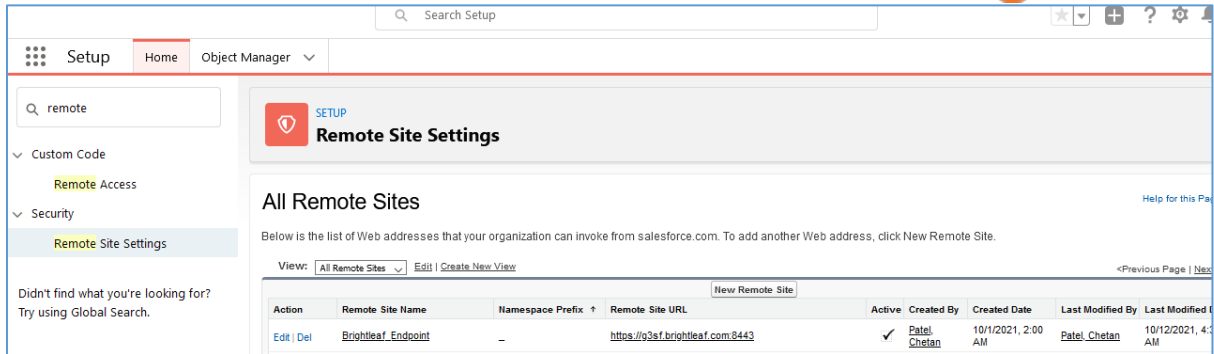
The screenshot shows a web browser window with the URL [adminbooster.com/tool/15to18](https://www.adminbooster.com/tool/15to18). The page has a black header with the "admin booster" logo. Below the header, the title "Convert Salesforce Ids from 15 to 18 characters" is displayed. A descriptive text states: "This page is a system converting many Salesforce IDs (vertical list) from 15 character". The main content area features two text input fields. The left field contains the 15-digit ID "00D780000008fie". Between the fields is a button labeled "15 => 18". The right field contains the converted 18-digit ID "00D780000008fieEAA".

9. Brightleaf End Points at Salesforce Org

In the Salesforce Org, the end point with which it connects with Brightleaf is configurable. If the end point doesn't point to <https://preprod.brightleaf.com>, then follow below steps to change the end point, else ignore the below steps.

Steps:

- 9.1 Click on Gear Icon and Go to Set up
- 9.2 In the Quick Find box, type "Remote Site Settings"



Search Setup

Setup Home Object Manager

remote

Custom Code

Remote Access

Security

Remote Site Settings

Didn't find what you're looking for? Try using Global Search.

Remote Site Settings

All Remote Sites

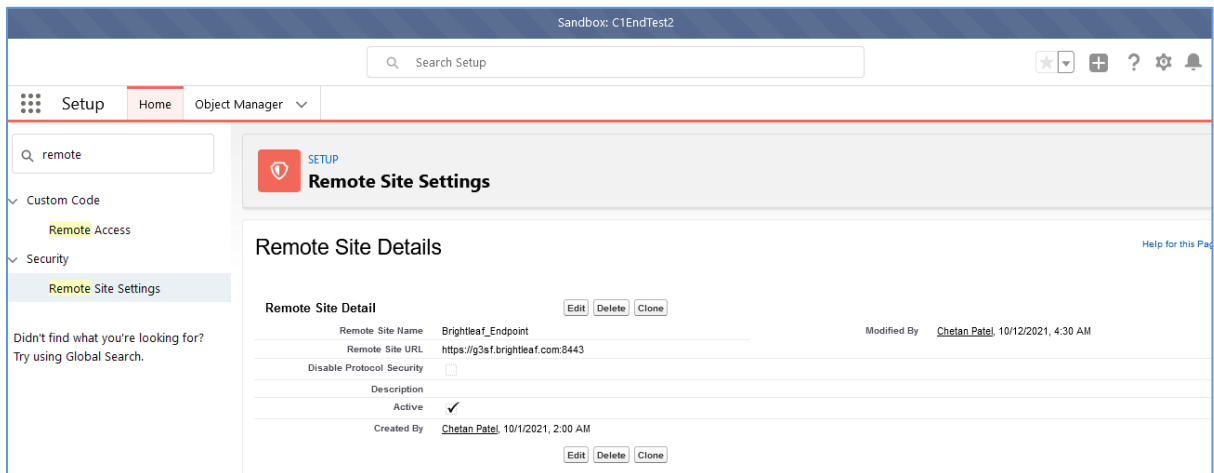
Below is the list of Web addresses that your organization can invoke from salesforce.com. To add another Web address, click New Remote Site.

View: All Remote Sites Edit Create New View

Action	Remote Site Name	Namespace Prefix	Remote Site URL	Active	Created By	Created Date	Last Modified By	Last Modified Date
Edit Del	Brightleaf_Endpoint	-	https://q3sf.brightleaf.com:8443	<input checked="" type="checkbox"/>	Patel Chetan	10/1/2021, 2:00 AM	Patel Chetan	10/12/2021, 4:00 AM

New Remote Site

9.3 Click on Brightleaf Endpoint



Sandbox: C1EndTest2

Search Setup

Setup Home Object Manager

remote

Custom Code

Remote Access

Security

Remote Site Settings

Didn't find what you're looking for? Try using Global Search.

Remote Site Settings

Remote Site Details

Remote Site Detail Edit Delete Clone

Remote Site Name: Brightleaf_Endpoint Modified By: Chetan Patel 10/12/2021, 4:30 AM

Remote Site URL: https://q3sf.brightleaf.com:8443

Disable Protocol Security: ☐

Description: Active ☒

Created By: Chetan Patel 10/1/2021, 2:00 AM

Edit Delete Clone

9.4 Click on Edit

9.5 Change the End Point to

<https://preprod.brightleaf.com>

9.6 Again, click on Gear Icon and Go to Set up

9.7 In the Quick Find box, type "Custom Settings"

Sandbox: C1EndTest2

Search Setup

Setup Home Object Manager

custom settings

Custom Code

Custom Settings

Didn't find what you're looking for? Try using Global Search.

Custom Settings

Use custom settings to create and manage custom data at the organization, profile, and user levels. Custom settings data is stored in the application cache. This means you can access it efficiently, without the cost of repeated queries. Custom settings data can be used by formula fields, Visualforce, Apex, and the Web Services API.

Get Usage

Views: All Create New View

<Previous Page | Next Page

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All

Action	Label	Visibility	Settings Type	Namespace Prefix	Description	Record Size	Number of Records	Total Size
Manage	Base Private Properties	Public	List	Aptus_Base2	Used to define base properties	1,130	1	1130
Manage	Billing Config	Public	List	bing	Config settings for all Billing modules	1,068	22	23496
Manage	BillingPrefix	Public	Hierarchy	bing		148	1	148
Manage	BL Integration Server Details	Public	List	BrightleafCFS		355	1	355

9.8 Click on “BL Integration Server Details”

Search Setup

Setup Home Object Manager

custom settings

Custom Code

Custom Settings

Didn't find what you're looking for? Try using Global Search.

Custom Settings

Custom Setting Definition

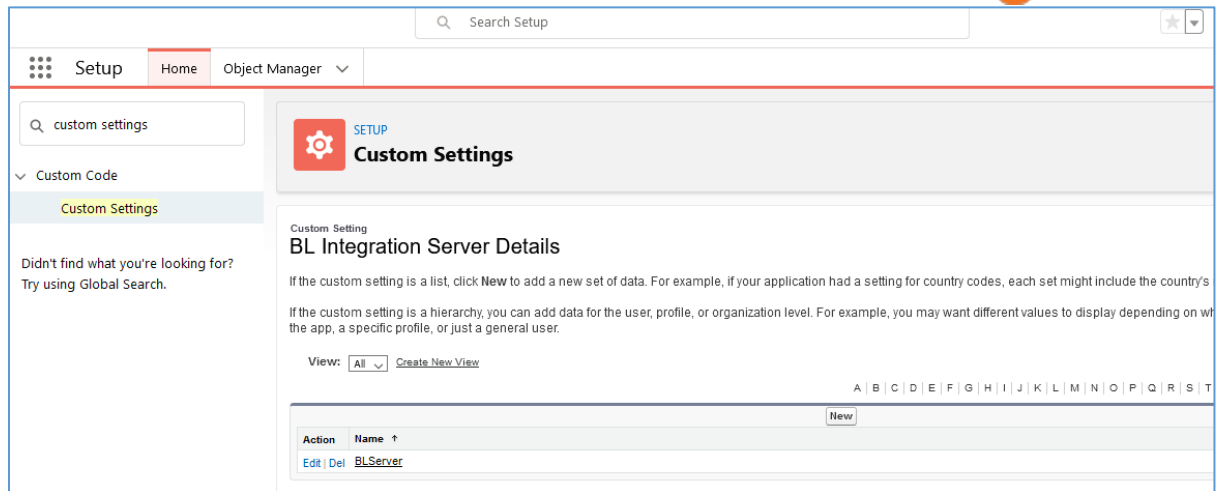
BL Integration Server Details

Create the fields for your custom setting. The data in these fields are cached with the application.

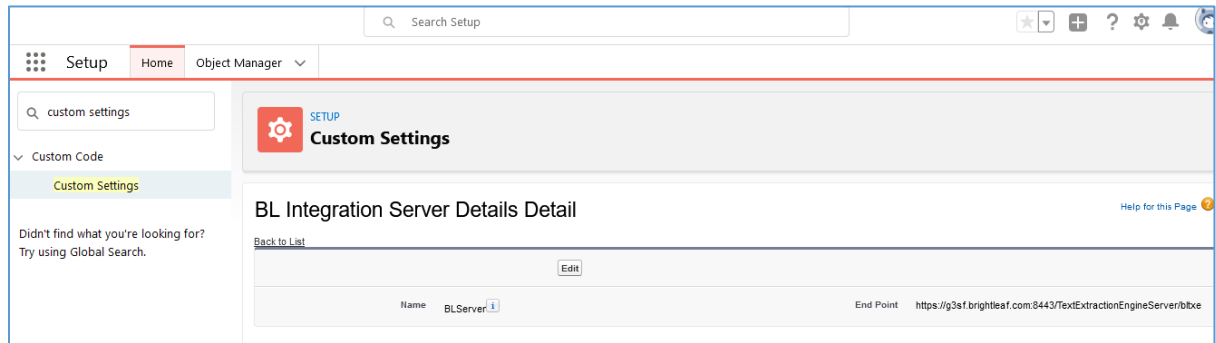
Custom Setting Definition Detail Manage

Label	BL Integration Server Details	Object Name	BLIntegrationserverDetails
API Name	BrightleafCFS__BLIntegrationserverDetails__c	Setting Type	List
Visibility	Public	Description	
Namespace Prefix	BrightleafCFS	Created Date	10/12/2021, 2:01 AM
Last Modified Date	10/12/2021, 2:01 AM	Record Size	355

9.9 Click on Manage



9.10 Click on BLServer

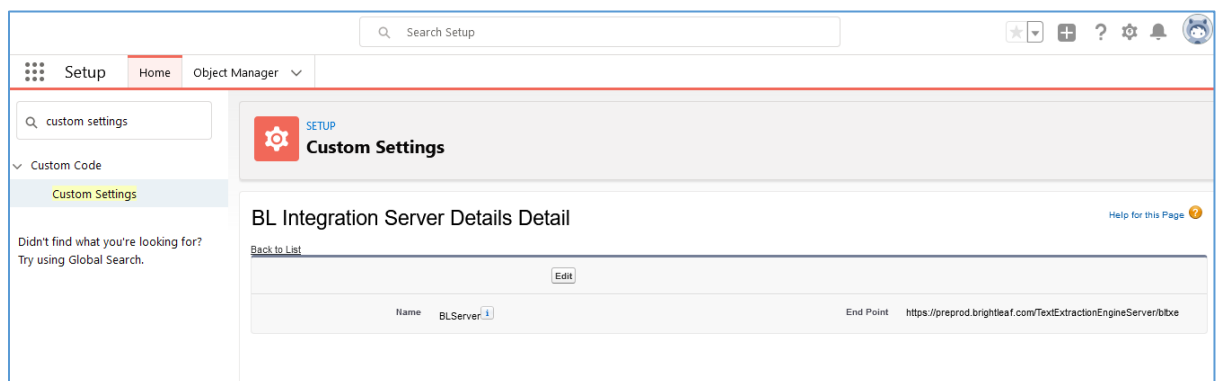


9.11 Click on Edit

9.12 Change the End Point to

<https://preprod.brightleaf.com/TextExtractionEngineServer/bltxe>

9.13 Click on Save





10. Share Details with Brightleaf

Client Id & Client secret is fixed for all the Orgs. For the Brightleaf Connected App to work, some configuration is required at the Brightleaf side. For this, following details are to be shared with Brightleaf:

- **Client Id:**
3MVG9fe4g9fhX0E45sVc_AUd6WdcUPON_xpsCD0g358tUF8r.K.cacpeNzTEwbF9SNaDbyRatdyTKdRa
eROEN
- **Client Secret:** F32C06481CC160DA22CF1273426175FE6F9B2F4AFBE0925B91AA0972D24FB8D0
- **Integration User Name:** Integration user name which is created
- **Integration User Password:** Integration user password which is created
- **Org Id:** Salesforce Org Id in which the Brightleaf TPP package is installed
- **Managed/Unmanaged:** The Org is Managed or Unmanaged
- **A1/C1:** The Org Type whether it is A1 or C1 Org

Brightleaf will register the Org details into its application and configure the required attributes at both Brightleaf and Salesforce side.

Above information should be shared with Brightleaf at tpp_conga_support@brightleaf.com with subject "Brightleaf Connected App - Integration User Details"

11. Brightleaf for Salesforce Support

Reach out to Brightleaf for Salesforce Support for Salesforce-specific questions. For example, questions about your package Brightleaf with anything outlined in our Help articles.

Brightleaf for Salesforce Support can be reached by email at tpp_conga_support@brightleaf.com.